



ANZEA

APRIL 2022 - MARCH 2023

2022-2023 Annual Review



HE KURA TE TANGATA

People are Precious

We “look to the maunga”, we strive for excellence.

We recognise and value the cultures of all our peoples.

We honour their participation and we seek genuine partnerships.

Sharing exceptional skills and insightful knowledge, we seek to support their aims and aspirations for a healthy, prosperous and vibrant future.

As an Association, we seek to promote, advocate and advance high quality services to the people of Aotearoa through quality evaluation to shape better futures in Aotearoa New Zealand. We see building evaluation capability and influence to further strengthen and share the insightful knowledge that exists within the people, whānau, families, communities and environment of Aotearoa as a critical way to inform and evaluate programmes, services, policy, strategies and other functions delivered or provided by public, private and non-government sectors.

Our tohu and whakatauki, both integral to the identity of ANZEA, reflect our purpose and core values.

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OUR VISION

Promote, advocate and advance high-quality evaluation to shape better futures in Aotearoa New Zealand

WHAT WE DO

We serve and represent the unique needs, values, obligations and context of the Aotearoa New Zealand evaluation community.

ANZEA was established to represent the need for evaluation practitioners of all kinds, to support their professional development and to promote safe and high quality evaluation services to New Zealand communities.

We want to make the most of our bi-cultural contexts and multi-cultural society. We will promote the integration of theory and practice in evaluation, specific to the needs of Aotearoa and will stimulate debate and research on evaluation practice and its role here. We also seek to enhance evaluation capacity within local, Māori, Pacific and global evaluation communities.

A LETTER FROM OUR CO-CONVENORS



Kara Scally-Irvine, PhD
Co-convenor



Anne Bateman, MSW, MPA
Co-convenor

**KIA ORA KOUTOU, TALOFA LAVA, MALO E LELEI, KIA ORANA,
FAKALOFA LAHI ATU, TALOHA NI, HALO OLAKETA, IA ORANA, MAURI**

We are proud to once again have an opportunity to celebrate the evaluation community in Aotearoa New Zealand as we look back on the 2022- 2023 year. Our collective association vision to 'Promote, advocate and advance high-quality evaluation to shape better futures in Aotearoa New Zealand' is apparent through the work of our members and the connection to one another.

With the advent of COVID-19 in 2020, we were challenged to still maintain connection and operational momentum when most of the world went digital. Virtual delivery of professional development and conferences continued to bring people together, but not kanohi ki te kanohi in the traditional sense. In 2022-2023 we heard from you that it was time to come together in person after a very long time. Conference 2022 was one of our best-attended conferences, and we were able to celebrate with each other and grow our community of practice and continue to welcome new and emerging evaluators into the fold.

While COVID is no longer the predominant concern that it was during the period this report covers, it had many effects on the ANZEA members as well as ANZEA as an organisation. Many organisations were stretched by the effects of COVID and ANZEA was no exception. We have continued to feel these effects for some time.

As an organisation, we focus on keeping our core operating structure small/ efficient etc. After the conference, member feedback was fantastic and there was a significant amount of interest in being more connected to each other and ANZEA, contributing to the future development of our profession.

We're invested in keeping ANZEA accessible and relevant to the work that you do and are working on some exciting developments for our members. Professional development offerings, conference, and adaptation of the journal are all on the near horizon. As members, your involvement is critical to their success and support of the profession. We invite members to reach out if you would like to be involved, or to respond to the EOIs that are in our newsletters.

We look forward to a wonderful year for ANZEA, and continuing connection with you, our members.

*Ehara tāku toa i te toa takitahi, engari he toa takitini.
My strength is not as an individual, but as a collective.*

Nō reirā, tēnā koutou kātoa – Malo lahi 'aupito

3 *Kara & Anne*

ANZEA'S KEY AREAS OF FOCUS

BUILDING EVALUATION QUALITY & PRACTICE

To support the needs and aspirations of the evaluation community and improve evaluation thinking and practice.

STRENGTHENED RELATIONSHIPS & COMMUNITY

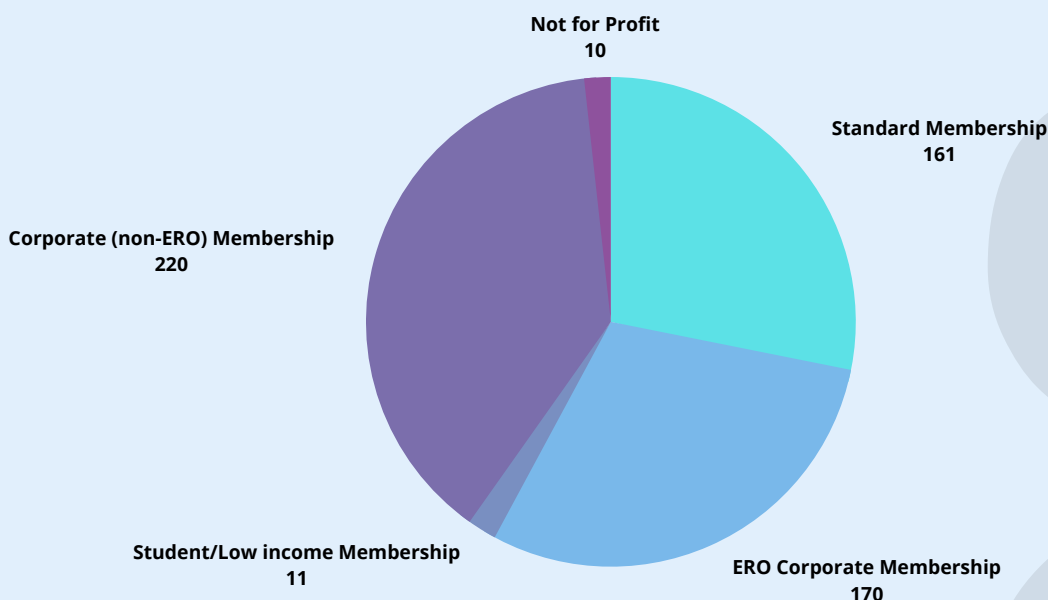
To grow understanding of evaluation, build the evaluation community and contribute to the creation of ethical, safe and competent evaluative and commissioning environments.

FLOURISHING ANZEA ORGANISATION

To be a strong, professional, viable, sustainable and connected association.

MEMBERSHIP SNAPSHOT

572 Active Members



COMMENTARY ON OPERATIONAL & BRANCH ACTIVITIES

Ongoing restrictions and concerns around meeting face-to-face meant that our other activities to members that would ordinarily have been organised with branches was largely delivered via online kai & kōrero sessions.

Our focus on supporting a successful conference during what was still a challenging time logistically meant our other capacity which would have normally been focused on supporting branch activities and other networking opportunities was put on hold so we could ensure a successful conference.

Our engagement with members, including earlier surveys following the 2021 online conference highlighted the real importance our members placed on kanohi ki te kanohi networking opportunities and was the driver behind our decision to support our volunteer conference committee.

2022-2023 also saw us explore if an Executive Director could further strengthen what ANZEA offers to members. Anne Bateman who was Treasurer on the 2019-2022 stepped down from her board role early to offer continuity as we transitioned to a new board, and acted as interim ED while we explored what a permanent ED role might look like.

While ultimately this proved to be financially unsustainable for the moment, Anne helped us establish a number of back-office improvements and forged other partnerships that are now starting to bare fruit - such as the discounted rates for professional development offered by Clear Horizon. We've delighted Anne has offered to rejoin the board as co-convenor to continue this work in a voluntary capacity.



Looking back at conference we are particularly proud of the ANZEA community, and all the NZ home grown presenters at the panel sessions and throughout the programme. It was great to see the range of evaluation activities taking place, the interest in the profession, the korero taking place, the inspiration and the wero laid down, the confidence in our Aotearoa NZ evaluation!

We were pleased that we could see the torch being passed forward as we honoured those who came before. Thanks for joining us, and we hope we will see you at the next conference.

Nga mihi nui / Thanks for all your work and input into evaluation in Aotearoa NZ

John Wren and Natalie Piesse

Co-convenors ANZEA 2022 Conference Organising Committee

**Pictures on the following page are from the conference video, generously produced by Allen +Clarke*

If you missed the conference you can read the keynote addresses in the forthcoming edition of Evaluation Matters: Aromatawai 8

ANZEA Conference 2022 Te Papa Tongarewa



CONFERENCE 2022

Many thanks to our conference and scholarship sponsors for your support of the conference, evaluation, and evaluators throughout Aotearoa New Zealand!



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Tuakana
Teina



FINANCIAL REPORT

ANZEA continues to grow and develop financially as an organisation in order to best serve its members, and financial activity is aligned with our strategic goals. The 2022 conference, while hugely successful overall, was ultimately run at a considerable loss and required ANZEA to use its reserves (which were approximately \$50,000) to cover. This also incurred substantial additional support from our ANZEA staff. A portion of the deficit is also due to phasing, as some of the conference income was received in prior year.

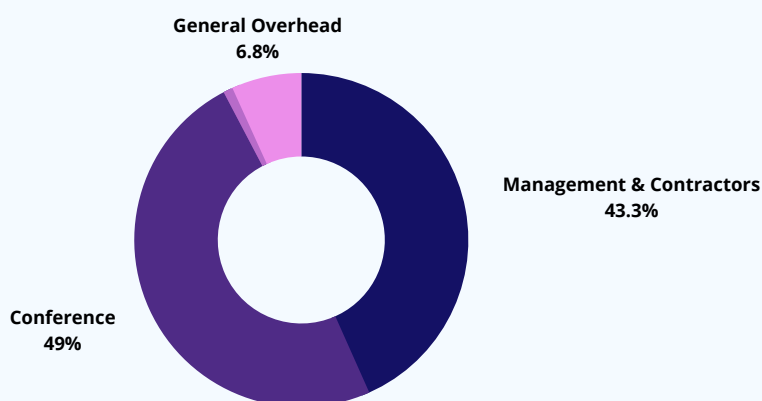
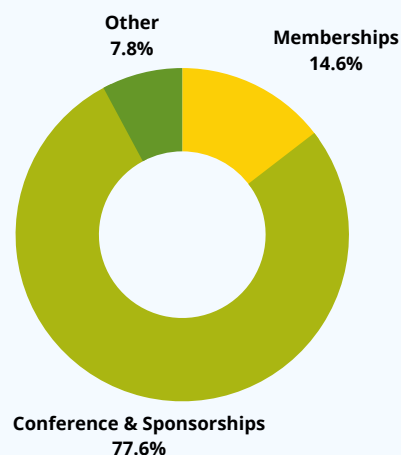
In 2022/23 we also had significant changes with the staffing and operations of the ANZEA to try and move to a more sustainable operational structure that reduced the demands on the Board (which has always been a working board). This investment also stabilised the organisation during a period of significant board changes.

Conference demands meant that all other revenue-generating activities such as setting up new PD or pursuing sponsorship and partnerships could not be actioned during the lead-up, delivery, and resolution of conference.

Since then, there has been significant activity by the team to start pursuing additional revenue-generating activity. Planned activities for the next year includes professional development and initiating work on the next conference to ensure we continue to be a viable and sustainable organisation into the future.

We ensure that our accounts are audited in line with applicable requirements associated with our charitable status.

OUR REVENUE AREAS



OUR COST AREAS

STATEMENT OF FINANCIAL POSITION

Aotearoa New Zealand Evaluation Association Incorporated

Statement of Financial Position

"What the entity owns?" and "What the entity owes?"

As at
31 March 2023

| Guidance Section 6 | | Note | Actual This Year \$ | Actual Last Year \$ |
|-----------------------|---|------|---------------------------|---------------------------|
| | Assets | | | |
| | Current Assets | | | |
| SoFPos1 | Bank accounts and cash | 3 | 30,167 | 99,291 |
| SoFPos2 | Debtors and prepayments | 3 | 873 | 228 |
| SoFPos4 | GST refund due | | 350 | - |
| SoFPos5 | Total Current Assets | | 31,390 | 99,519 |
| | Non-Current Assets | | | |
| SoFPos6 | Property, plant and equipment | 4 | | |
| SoFPos7 | Investments | | | |
| SoFPos8 | Other non-current assets | | 3,636 | 7,273 |
| SoFPos9 | Total Non-Current Assets | | 3,636 | 7,273 |
| SoFPos10 | Total Assets | | 35,026 | 106,792 |
| | Liabilities | | | |
| | Current Liabilities | | | |
| SoFPos12 | Creditors and accrued expenses | 4 | 3,502 | 627 |
| SoFPos13 | GST due for payment | | - | 384 |
| SoFPos14 | Income in Advance | | 22,922 | 25,176 |
| SoFPos15 | Other current liabilities | | | |
| SoFPos16 | Total Current Liabilities | | 26,424 | 26,187 |
| | Non-Current Liabilities | | | |
| SoFPos17 | Loans | | | |
| SoFPos18 | Other non-current liabilities | 4 | 32,119 | 2,798 |
| SoFPos19 | Total Non-Current liabilities | | 32,119 | 2,798 |
| SoFPos20 | Total Liabilities | | 58,543 | 28,985 |
| SoFPos21 | Total Assets less Total Liabilities (Net Assets) | | (23,517) | 77,807 |
| | Accumulated Funds | | | |
| SoFPos22 | Capital contributed by owners or members | | 77,807 | 104,598 |
| SoFPos23 | Accumulated surpluses or (deficits) | 5 | (101,324) | (26,791) |
| SoFPos24 | Reserves | | - | - |
| SoFPos25 | Total Accumulated Funds | | (23,517) | 77,807 |

Required sections are marked with an asterisk *

Note: Full financial statements have been provided at the Annual General Meeting and are available on request or via the New Zealand Charities Register.

OUR BOARD



Kara Scally-Irvine
Co-convenor



Anne Bateman
Co-convenor



Karen Bissell



Aneta Cram



Emma Fergusson



Sulieti Filimoehala



Natalie Slade



Sarah Talboys



Lee Henley



Ruth Pritchard

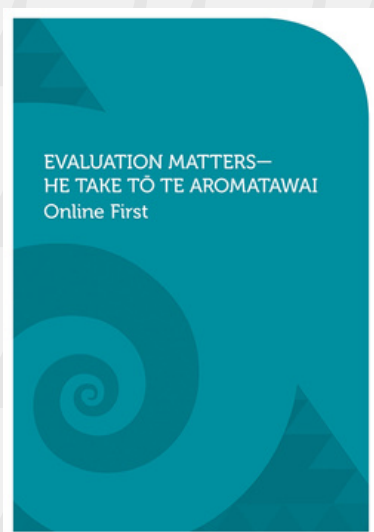


Meremoana Potiki

Thanks also to **Robyn Bailey**, **Natalie Piesse**, **Sankar Ramasamy** & **Tony O'Connor** who all held board roles during this year but who had to step down due to personal or professional commitments.



EVALUATION MATTERS



Evaluation Matters—He Take Tō Te Aromatawai is a FREE online, international, interdisciplinary journal published annually by the New Zealand Council for Educational Research (NZCER), in conjunction with the Aotearoa New Zealand Evaluation Association (ANZEA).

It is available to read online at:

www.nzcer.org.nz/nzcerpress/evaluation-matters

OUR MANAGEMENT TEAM



Raewyn McLean
Finance Manager



Nichola Lorenzon
Member Engagement Manager

CONTACT US

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We'd love to hear from you. Drop us a line at contact@anzea.org.nz

Charity registration number: CC27762