

2023-2024 Annual Review



HE KURA TE TANGATA

People are Precious

We “look to the maunga”, we strive for excellence.

We recognise and value the cultures of all our peoples.

We honour their participation and we seek genuine partnerships.

Sharing exceptional skills and insightful knowledge, we seek to support their aims and aspirations for a healthy, prosperous and vibrant future.

CONTENTS

- Our Vision
- What we do
- Letter from the co-convenor
- Key areas of focus
- Membership snapshot
- Commentary on operational activities
- Financial report
- Statement of Financial Position
- Board representatives
- Evaluation matters
- Our management team
- Contact us

As an Association, we seek to promote, advocate and advance high quality services to the people of Aotearoa through quality evaluation to shape better futures in Aotearoa New Zealand. We see building evaluation capability and influence to further strengthen and share the insightful knowledge that exists within the people, whānau, families, communities and environment of Aotearoa as a critical way to inform and evaluate programmes, services, policy, strategies and other functions delivered or provided by public, private and non-government sectors.

Our tohu and whakatauki, both integral to the identity of ANZEA, reflect our purpose and core values.

OUR VISION

Promote, advocate and advance high-quality evaluation to shape better futures in Aotearoa New Zealand

WHAT WE DO

We serve and represent the unique needs, values, obligations and context of the Aotearoa New Zealand evaluation community.

ANZEA was established to represent the need for evaluation practitioners of all kinds, to support their professional development and to promote safe and high quality evaluation services to New Zealand communities.

We want to make the most of our bi-cultural contexts and multi-cultural society. We will promote the integration of theory and practice in evaluation, specific to the needs of Aotearoa and will stimulate debate and research on evaluation practice and its role here. We also seek to enhance evaluation capacity within local, Māori, Pacific and global evaluation communities.

A LETTER FROM OUR CO-CONVENOR



Kara Scally-Irvine, PhD
Co-convenor

KIA ORA KOUTOU, TALOFA LAVA, MALO E LELEI, KIA ORANA, FAKALOFA LAHI ATU, TALOHA NI, HALO OLAKETA, IA ORANA, MAURI

It's my pleasure once again, to give you a quick whistle stop tour of ANZEA's achievements on behalf of you, our members and our broader evaluation colleagues in this part of the world. Our 2023-24 year started riding the wash of the wave of our hugely engaging 2022 conference. 2022 marked the year our borders started opening and we relished the opportunity to reconnect with colleagues. In 2023 we look to build on this appetite to foster connection and to continue to strengthen our evaluation practice.

These efforts did come in the face of some headwinds, particularly the fiscal tightening that was beginning to occur across the Public Sector. These constraints didn't have a significant effect on our own activities during the 2023-24 year.

We were excited to 2023 finished by announcing our conference 2024 theme and revealing a beautiful logo, shortly followed by announcing our first two keynote speakers, the authors of the book, our conference theme was inspired by.

We announced the conference in person at the Wellington branch's Christmas function, which has enjoyed a revitalisation over the past 18 months, providing a welcome opportunity for colleagues to regularly connect in person once again.

2023 also saw ANZEA launch its own Evaluation, 101 And 102 training workshops in recognition of the role ANZEA plays to continue nurturing evaluation capability in New Zealand. We were enormously excited to launch this series and the hugely positive feedback we have had from participants.

Notwithstanding, the highlights, 2023-24 was a challenging year for us overall. Turnover of both Board and staff, combined with unforeseen and consequently unbudgeted expenses, along with the drop in professional development offset the success of our 2022 conference and saw us finish the year in a slight deficit.

This has meant that we started the 2024-25 year, facing some significant challenges. The ANZEA team - The Board, our wonderful staff, and our awesome committee volunteers have been working hard to combat this, so that we can continue to nurture a bright, sustainable future for our profession - needed all the more, given the headwinds many of our community are and will be facing in the near term.

On behalf of the whole of ANZEA Team, we wish all our exceptional evaluation community, the very best over the 2024-25 year.

3 *Kara*

BUILDING EVALUATION QUALITY & PRACTICE

To support the needs and aspirations of the evaluation community and improve evaluation thinking and practice.

STRENGTHENED RELATIONSHIPS & COMMUNITY

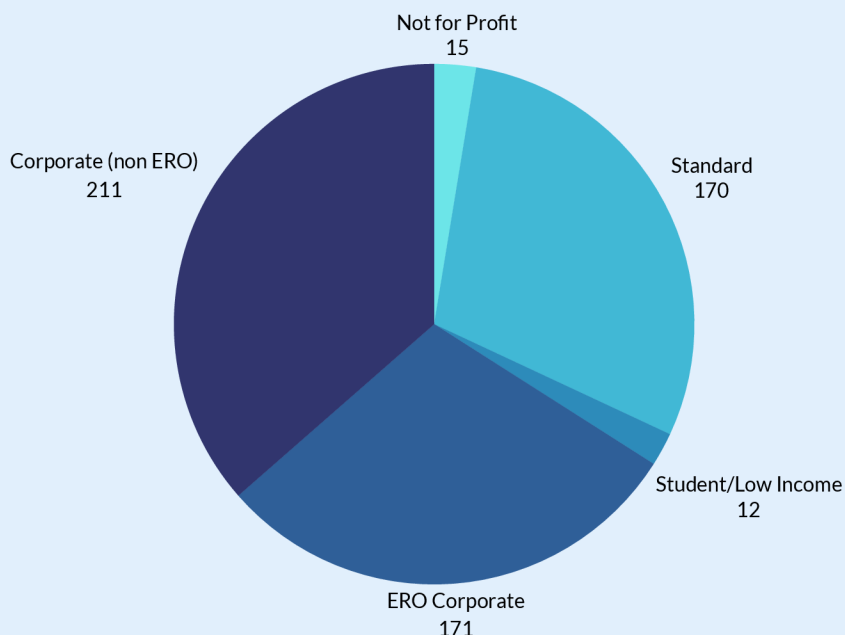
To grow understanding of evaluation, build the evaluation community and contribute to the creation of ethical, safe and competent evaluative and commissioning environments.

FLOURISHING ANZEA ORGANISATION

To be a strong, professional, viable, sustainable and connected association.

MEMBERSHIP SNAPSHOT

579 Active Members



COMMENTARY ON OPERATIONAL & BRANCH ACTIVITIES

The 2023-24 year marked a vibrant period for ANZEA, filled with renewed in-person connections and exciting professional development opportunities. Face-to-face branch meetings returned, bringing together evaluators in Auckland, Bay of Plenty/Waikato, Wellington, and Christchurch. These gatherings strengthened local networks and offered valuable insights to members.

Online Kai & Kōrero sessions continued to grow, with numerous engaging discussions held throughout the year. The popularity of these sessions highlights the community's appetite for meaningful dialogue, even from a distance. Online professional development workshops also continued, including the debut of ANZEA's Evaluation Fundamentals. We hope this series will become a staple for emerging evaluators, providing a strong foundation for those new (or in need of a refresh) to the field.

By March 2024, the conference committee had made significant progress in shaping the upcoming ANZEA Conference. A Kai & Kōrero session was held to promote the conference theme and support potential proposal submissions, creating an inclusive and collaborative process.

The year also saw some significant transitions within ANZEA's leadership. At the end of 2023, Anne Bateman stepped down after serving as Treasurer, Interim Executive Director, and briefly as Co-convenor. Lee Henley stepped into the Treasurer role. We also bid farewell to Fiona Cram, who concluded her role as Evaluation Matters Editor with the publication of its 8th volume. Her dedication has left a lasting legacy.

In a shift within the Engagement Manager role, Nichola Lorenzon transitioned to a full-time position elsewhere, and we were delighted to welcome Tess Laurenson back to the team, as well as the wonderful Chanel Partridge who stepped in early 2024 in a bridging capacity, who swiftly stepped in and was able to pick up tasks.

Through these changes and achievements, ANZEA continues to grow and adapt, staying true to its vision of advancing high-quality evaluation and fostering connections across Aotearoa New Zealand.

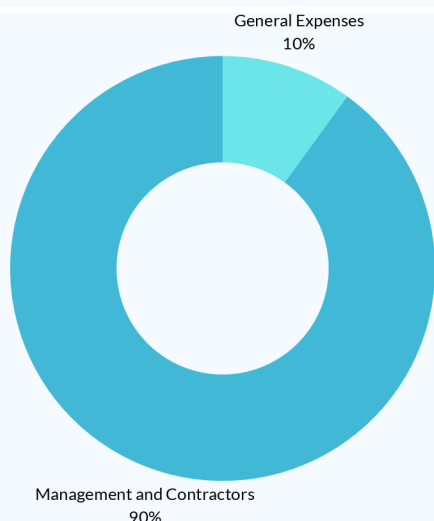
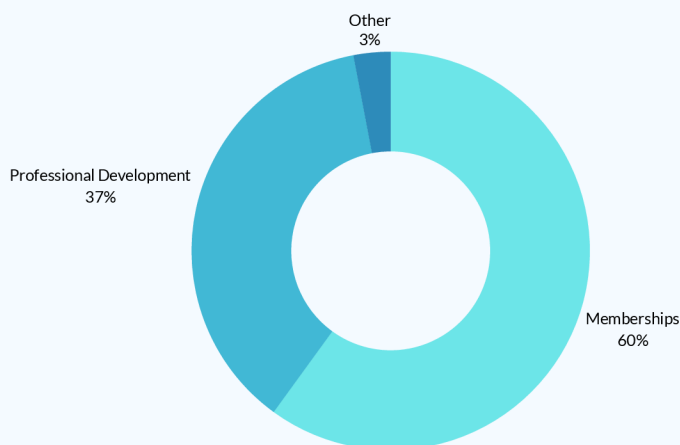
FINANCIAL REPORT

ANZEA continues to strengthen its financial position to better serve its members, with financial activities closely aligned to our strategic goals. We are pleased to report a significant reduction in the operating deficit compared to the 2022-23 year. The deficit decreased from over \$100,000, largely due to the 2022 conference, to a much more modest \$17,349 in the 2023-24 financial year. The financial success of the 2024 conference will further enhance our position and be reflected in the 2023-24 accounts.

A key focus for ANZEA has been increasing revenue-generating activities, which yielded strong results, contributing approximately \$30,000 during the 2023-24 year. This progress highlights the organisation's dedication to creating sustainable revenue streams to support our initiatives and members effectively.

For a detailed overview, the full Aotearoa New Zealand Evaluation Association Incorporated Performance Report is available on the Charities Register. ANZEA remains committed to maintaining transparency and ensuring that our accounts are audited in compliance with the requirements of our charitable status.

OUR REVENUE AREAS



OUR COST AREAS

STATEMENT OF FINANCIAL POSITION

Aotearoa New Zealand Evaluation Association Incorporated
Statement of Financial Position
 "What the entity owns?" and "What the entity owes?"
 As at 31 March 2024

	Note	Actual This Year	Actual Last Year
Assets			
Current Assets			
Bank accounts and cash			
Debtors and prepayments	3	23,625	30,167
GST refund due	3	2,679	873
Total Current Assets		26,304	31,390
Non-Current Assets			
Property, plant and equipment			
Investments	4	1,817	3,636
Other non-current assets			
Total Non-Current Assets			
Total Assets		1,817	3,636
Liabilities			
Current Liabilities			
Creditors and accrued expenses			
GST due for payment			
Income in Advance			
Other current liabilities	3	8,389	3,502
Total Current Liabilities	3	2,704	22,922
Non-Current Liabilities		36,868	26,424
Loans			
Other non-current liabilities			
Total Non-Current Liabilities			
Total Liabilities	3	32,119	32,119
Total Assets less Total Liabilities (Net Assets)		32,119	32,119
Accumulated Funds			
		(40,866)	(23,517)
Capital contributed by owners or members		(23,517)	77,807
Accumulated surpluses or (deficits)	5	(17,349)	(101,324)
Total Accumulated Funds		(40,866)	(23,517)

This performance report has been approved by the CommiWee for (and on behalf of) ANZEA:

Date 23 August 2024
 Name Kara Scally-Irvine
 Position Convenor

Signature



OUR BOARD - 31 March 2024



Kara Scally-Irvine
Co-convenor

Vacant
Co-convenor



Lee Henley



Karen Bissell



Emma Fergusson



Sulieti Filimoehala



Natalie Slade



Sarah Talboys



Meremoana Potiki

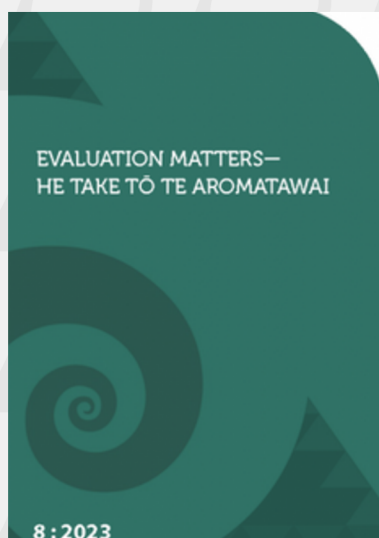


Ruth Pritchard

Thanks also to **Anne Bateman** and **Aneta Cram** who held board roles during this year but who have stepped down due to other commitments.



EVALUATION MATTERS



Evaluation Matters—He Take To Te Aromatawai is a FREE online, international, interdisciplinary journal published annually by the New Zealand Council for Educational Research (NZCER), in conjunction with the Aotearoa New Zealand Evaluation Association (ANZEA).

It is available to read online at:

www.nzcer.org.nz/nzcerpress/evaluation-matters

OUR MANAGEMENT TEAM 2023/4



Raewyn McLean
Finance Manager



Chanel Partridge
ANZEA Co-ordinator



Tess Laurenson
Member Engagement Manager



Nichola Lorenzon
Member Engagement Manager
March - November 2023

CONTACT US

www.anzea.org.nz

We'd love to hear from you. Drop us a line at info@anzea.org.nz

Charity registration number: CC27762