

# ANZEA Annual Report 2015

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# 'The voice of evaluation in Aotearoa New Zealand'

# Strategic vision

To build ANZEA as the voice of evaluation, promoting evaluative thinking and action in the unique bicultural and multicultural context of Aotearoa New Zealand

# **Convenor's Report 2015**

# **Kate McKegg**

# **Convenor's Report**

This year, the International Year of Evaluation, has been a tremendously busy, exciting and challenging one for ANZEA. Our plans to mark the year of evaluation have only come to fruition through the passion, commitment and dedication of many, many people.

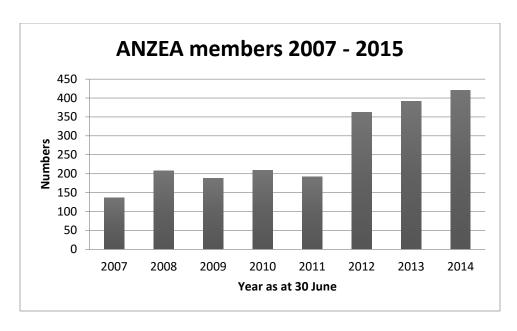
Developing evaluation standards, launching our first peer-reviewed journal and organizing another high quality annual conference seemed a considerable stretch for our board and members. However, in spite of the very sad loss of our long serving Manager, ANZEA has continued to thrive due to the energy and enthusiasm of so many, and we have realized much more than we initially envisaged.

There is no doubt in my mind that having a strong, extremely hard working, diverse and talented board, as well as many other hard working individual members is what ensures ANZEA continues to develop and prosper. Our members also include many corporates – government and NGOs – who have provided considerable support to ANZEA over this past year. We are very fortunate to have the level of commitment and support from such a breadth of membership and I wish to acknowledge everyone who has contributed to ANZEA.

The handover and redevelopment of ANZEA's organizational systems has been greatly supported by having secured the services of a very skilled new manager, in combination with capable and extremely responsive website support. In addition, the new conference management team has safeguarded the high quality of our annual conference.

The conference in Wellington in July 2014 made a significant contribution to the viability as well as the credibility of the association and it is always pleasing to see our membership numbers continue to grow with a membership of 421 members as at 30 June 2015.

Figure one: ANZEA members 2007 – 2015



# A focus on our achievements

Strategic goal	To be a viable, sustainable and responsive association
Priorities	<ol> <li>Broaden and maintain ANZEA membership and representation</li> <li>Continue to increase ANZEA revenues to grow the organization</li> <li>Continue to raise the profile of the organization</li> <li>Continue to build strong and inclusive governance</li> <li>To be responsive, adaptive and meet the needs of members – nationally and regionally</li> </ol>
Highlights	<ul> <li>Over the past few months, considerable work has been undertaken to update ANZEA's membership tracking, monitoring and renewal systems</li> <li>A complete overhaul of ANZEA's financial systems has been underway over the past few months to improve the transparency and management of the organisation</li> <li>We are very pleased to have sustained a solid financial position</li> <li>A renewed Corporate membership package has been developed, to attract new corporates and streamline the process for existing corporate members</li> <li>The ANZEA website has been significantly improved over the past few months</li> <li>Discussions with the Australasian Evaluation Society are beginning regarding the establishment of a new peak body for our region. The two boards have agreed to meet at each other's conferences, and we will update members with our progress.</li> </ul>

Strategic goal	To be a professional body focused on supporting the needs and
	aspirations of the evaluation community
Priorities	<ol> <li>Promote evaluative thinking through ANZEA activities and initiatives</li> <li>Provision of high quality, relevant services</li> <li>Engage members in ANZEA's kaupapa</li> <li>Build and strengthen the evaluation community</li> </ol>
Highlights	<ul> <li>Our Wellington conference was well attended, received very positive feedback and was provided a profitable platform for the association's activities. This year's Auckland conference also promises to be a lively, engaging and exciting event. There is a very strong and diverse programme, so we expect that the conference will be an opportunity for the evaluation community in Aotearoa to engage with each other and strengthen their networks, knowledge and skills</li> <li>In the past year, there have been a wide range of regional actitivies, with the Wellington branch going from strength to strength. We acknowledge that keeping the momentum going in each of the branches is a lot of work for local committee members and so the board welcomes suggestions from members and branches as to ways it might support local activity.</li> <li>Our newsletter offering and format continues to be improved aiming to bring members more regular updates, information, links to resources and events etc.</li> <li>Our website is one of our main mediums for communication, and so considerable effort is going into ensuring it is engaging, is simple to navigate, and that there regular, new content available.</li> </ul>

Strategic goal	To contribute to the creation of an ethical, safe and competent evaluative environment
Priorities	<ol> <li>Promote open dialogue   discussion and understanding about evaluation, theory and practice</li> <li>Support professional, competent, credible and ethical evaluation</li> </ol>
Highlights	<ul> <li>In the past year, ANZEA has strengthened its support for the development of Māori and Pacific evaluation aspirations and capacity, with hui and fono continuing to be held regularly throughout the year.</li> <li>ANZEA's commitment to the development of Pacific evalulation capacity, is evident in this year's Auckland conference leadership, theme and streams. Ongoing support will be provided to ensure the successful implementation of the Pacific Evaluation Strategy</li> <li>The ANZEA board has expressed its commitment to nourish and grow a relationship with the newly formed Mā te Rāe (Māori Evaluation Association), and to do all it can to support the aspirations of Māori evaluators</li> <li>A peer reviewed journal for evaluation in Aotearoa has been in development throughout this past year and will be launched at the Auckland conference. A huge milestone for evaluation in Aotearoa</li> <li>ANZEA and the Social Policy Research and Evaluation Unit (SuPERU) partnered to lead the development of evaluation standards for Aotearoa. The draft standards were presented to members at the Wellington 2014 conference. Further consultation and a submission process followed the conference. A final draft was completed in April 2015.</li> </ul>

#### **Acknowledgements**

I have said this many times, but it still stands; that is, the association is its members. I want to acknowledge and thank every one of you who have generously given your time, energy, creativity and support to the association over the past year.

I would also like to express my appreciation to the organisations that make contributions to ANZEA, both financial and in kind. Your support is hugely valued, and we know we wouldn't be here without your ongoing willingness to support our kaupapa.

I want to acknowledge and thank our very long serving manager, Jackie Bourne, who left us in March this year. Jackie was instrumental in helping the organization unfurl and develop into its current day form. She worked tirelessly for us, often going beyond the call of duty, and she will be remembered by many of us for her kindness, patience and unflappable service to the association's well being. A huge thank you to you Jackie. We wish you all the very best for the future.

May I welcome our new Manager Immanuela Pfeiffenberger-Haslam, and her offsider Jo Stockley, who are now providing management services to ANZEA. In a very short space of time Immanuela has demonstrated a deep commitment to quality systems and results and I'm confident we are in good hands. I would also like to acknowledge and thank Martin Taylor of Digital Strategies, who has walked along side ANZEA these past few months, responsively and patiently supporting the redevelopment of our web platform.

# **Treasurer's report 2015**

### **Debbie Goodwin**

#### **Developments and achievements 2014-2015**

This is my first year as Treasurer for the Association, although I have been on the Board for five years now. I have taken over from Julian King who was instrumental in ensuring our financial position was maintained in a sustainable way, and I have been able to learn from his experience. Thank you Julian for all your support and work over the years.

Total revenue received in the 2014-2015 financial year was \$147,219. Total expenses in 2014 – 2015 year were \$137,859 resulting in a surplus of \$9,360. As at 31 March 2015 ANZEA had reserves of \$79,130.

Our accounts were audited for the year ending 2015 by Integrity Audit Ltd, 15 Accent Drive, East Tamaki, Auckland 2016.

A successful Conference was held at Te Papa in Wellington in July 2014 which received generous support of \$25,500 from a number of sponsors including:

AKO Aotearoa – 4,000 Education Review Office – 7,500.00 Families Commission – 3,500.00 Ministry of Education – 2,000.00 NZ Police – 5,000.00 NZCER – 3,500.00.

ANZEA relies on the support of sponsors and membership fees to maintain our services, especially our Conference.

The strategies for broadening our income base will be a renewed focus for the Board in the coming year. This includes developing our website to include web promotion opportunities for evaluators and their organisations, seeking separate funding for specific projects and undertaking a small increase in the membership fee to \$120 plus GST.

The financial statements for the year ended 31 March 2015.

## **Annual Accounts**

# **Statement of Financial Performance**

Aotearoa New Zealand Evaluation Association For the year ended 31 March 2015

Account	Notes	2015	2014
Trading Income			
Auckland Branch Income		526	586
Christchurch Branch Income		17	0
Conference Registrations		99679	66783
Conference Sponsorship	1	25500	19550
Corporate Memberships		3650	6498
Donations	2	160	80
Income distribution		1885	0
Koha from Hui		-638	20
Membership subscriptions		12809	8696
Other Events		0	611
Pacific Development		2854	0
Waikato Branch Income		0	433
Wellington Branch Income		0	591
Total Trading Income		146442	103848
Gross Profit		146,442	103,848
		146,442	103,848
Other Income Interest Income		<b>146,442</b>	<b>103,848</b> 2484
Other Income		-	-
Other Income Interest Income		777	2484
Other Income Interest Income Total Other Income Total Income		777 <b>777</b>	2484 <b>2484</b>
Other Income Interest Income Total Other Income Total Income Expenses		777 <b>777</b> <b>147,219</b>	2484 2484 106,332
Other Income Interest Income Total Other Income Total Income Expenses Accounting & Audit fees		777 <b>777</b>	2484 2484 106,332
Other Income Interest Income Total Other Income Total Income Expenses		777 777 147,219	2484 2484 106,332
Other Income Interest Income Total Other Income  Total Income  Expenses Accounting & Audit fees AGM & Annual report expenses ANZEA Subs & Fees		777 777 147,219	2484 2484 106,332 436 48
Other Income Interest Income Total Other Income  Total Income  Expenses Accounting & Audit fees AGM & Annual report expenses ANZEA Subs & Fees Auckland Branch expenses		777 777 147,219 1681 0 623 396	2484 2484 106,332 436 48 0 753
Other Income Interest Income Total Other Income  Total Income  Expenses Accounting & Audit fees AGM & Annual report expenses ANZEA Subs & Fees Auckland Branch expenses Bank Fees		777 777 147,219	2484 2484 106,332 436 48 0
Other Income Interest Income Total Other Income  Total Income  Expenses Accounting & Audit fees AGM & Annual report expenses ANZEA Subs & Fees Auckland Branch expenses Bank Fees Board meeting costs		777 777 147,219 1681 0 623 396 97	2484 2484 106,332 436 48 0 753 131
Other Income Interest Income Total Other Income  Total Income  Expenses Accounting & Audit fees AGM & Annual report expenses ANZEA Subs & Fees Auckland Branch expenses Bank Fees		777 777 147,219 1681 0 623 396 97 2119	2484 2484 106,332 436 48 0 753 131 1559
Other Income Interest Income Total Other Income  Total Income  Expenses Accounting & Audit fees AGM & Annual report expenses ANZEA Subs & Fees Auckland Branch expenses Bank Fees Board meeting costs Branch support		777 777 147,219 1681 0 623 396 97 2119 0	2484 2484 106,332 436 48 0 753 131 1559 33
Other Income Interest Income Total Other Income  Total Income  Expenses Accounting & Audit fees AGM & Annual report expenses ANZEA Subs & Fees Auckland Branch expenses Bank Fees Board meeting costs Branch support Christchurch Branch expenses		777 777 147,219 1681 0 623 396 97 2119 0	2484 2484 106,332 436 48 0 753 131 1559 33 465
Other Income Interest Income Total Other Income  Total Income  Expenses Accounting & Audit fees AGM & Annual report expenses ANZEA Subs & Fees Auckland Branch expenses Bank Fees Board meeting costs Branch support Christchurch Branch expenses Computer/software update & maintenance		777 777 147,219  1681 0 623 396 97 2119 0 0 326	2484 2484 106,332 436 48 0 753 131 1559 33 465 325

Trustees Income Before Tax	9360	-2804
Profit (Loss) Before Taxation	9360	-2804
Total Expenses	137859	109136
Loss on Sale of Assets	995	0
Workshop/Webinar expenses	561	5270
Wellington Branch expenses	0	280
Website	0	2320
Webinar/Workshop expenses	0	700
Waikato Branch expenses	0	39
Telephone, faxability & Broadband	809	581
Strategic Planning	0	920
Professional Practice Development Portfolio	388	0
Printing & Stationery	1041	767
Postage and mailbox fees	148	155
Pasifika Fono expenses	479	515
Pakeha Forum expenses	750	0
Pacific Development Portfolio	182	0
Miscellaneous/Contingency	0	60
Mileage	560	614
Member Services	125	0
Manager costs	26714	27826
Manager - Development & Training	0	2730
Internet hosting and maintenance	1586	560
Interest Expense	0	220
Hui Maori expenses	850	681
Financial & legal advice	178	0
Depreciation	0	602
Conference Workshop fees	4961	0
Conference Workshop catering expenses	3660	0
Conference Venue IT expenses	10053	4160
Conference venue - room hire etc	13960	8930
Conference scholarship expenses	1072	1222
Conference Registration desk & materials	0	117
Conference Printing and stationery	889	523
Conference Powhiri Koha	87	500
Conference Online registration set up costs	350	0
Conference Online registration fees	1409	2806
Conference Online registration credit card and refund processing fees	1788	0
Conference Management - Variable	4428	3687
Conference Management - Fixed	13746	13025
Conference Management - Accom & Travel	1600	550
Conference Keynote travel expenses	6573	0
Conference Keynote fees	3000	0
Conference Keynote expenses	882	11424
Conference Keynote accommodation expenses	3095	0
Conference Happy Hour	1488	916
Conference Evaluation	5980	500
Conference dinner	5980	4226

These financial statements have been audited.

# **Statement of Financial Position**

Aotearoa New Zealand Evaluation Association As at 31 March 2015

		Account	Notes	31 Mar 2015	31 Mar 2014
Assets					
	Current Assets				
		Accounts Receivable		5990	(
		GST		866	33
		Withholding tax paid		256	
		Cash and Bank			
		ANZEA - Auckland Branch		1090	
		ANZEA - Christchurch Branch		414	39
		ANZEA - Conference		592	3
		ANZEA - Main		93	669
		ANZEA - KB Auckland Branch		0	94
		ANZEA - On Call		14719	418
		ANZEA - Waikato Branch		1795	179
		ANZEA - Wellington Branch		270	27
		ANZEA - Term Deposit 1		10438	1019
		BNZ - On Call		55487	5360
		Total Cash and Bank		84898	7811
	<b>Total Current Assets</b>			92010	7844
	Non-Current Assets				
		Property, Plant and Equipment	3	0	995
	<b>Total Non-Current Assets</b>			0	99
Total Assets				92010	7944:
Liabilities					
	Current Liabilities				
		Accounts Payable		3065	
		Membership fees 2014/2015		0	601
		Income in advance		9601	345
	Total Current Liabilities			12666	946
Total Liabilities				12666	946
		Net Assets		79344	69979
		Net Assets		79	344
Equity	Retained Earnings				
		Current Year Earnings		9360	-2804
		Retained Earnings		69984	72783
	Total Retained Earnings			79344	69979
Total Equity	. Jtal rictained Lairnings			79344	69979

# **Statement of Changes in Equity**

# Aotearoa New Zealand Evaluation Association

# For the year ended 31 March 2015

	Account	2015	2014
<b>Trust Capital</b>			
Opening Balance	_	69979	0
	Increases	_	
	Trustees Income for the Period	9360	-2804
	Trust Capital	5	72783
	Total Increases	9365	69979
<b>Total Trust Capital</b>		79344	69979

These financial statements have been audited.

# **Branch highlights 2014-2015**

#### **Auckland**

#### What activities has your branch undertaken over the past year?

Auckland Branch members have enjoyed some thought-provoking and interesting events this year:

#### October 2014, Lorner Earl: Creating and Using Indicators of Quality

This session addressed considerations in the identification and selection of indicators of education quality and their potential use in evaluation in the school setting. Lorna examined various ways that school review indicators are understood, determined and used internationally and identified some issues related to the development and use of indicators in evaluation.

# February 2015, Helen Simons: There is No Hierarchy: The politics of evidence in evaluation of social and educational programmes and policies.

Helen raised questions about the hierarchy of evidence and supposed "gold standard" of Randomised Control Trials making a compelling case for the value of rigorous qualitative evidence in evaluation. Helen raised the ethical question 'Whose data is it anyway?' and challenged evaluators to think more deeply about how they use evidence. The session was very well attended and spurred interesting debate.

#### March 2015, Bob Picciotto: 'Evaluation in Transition: Ten Challenges for the next Decade.

Bob delivered a presentation to Auckland Branch members. His well attended seminar focused on challenges facing the evaluation discipline in 2015, the Year of Evaluation.

#### Who are the people leading your Branch?

Membership of the Auckland Committee has remained stable this year with last year's members continuing in their roles. ANZEA members interested in contributing their skills to the committee are welcome to contact Simone Randle at <a href="mailto:surf@xtra.co.nz">surf@xtra.co.nz</a> or Pam Oliver at <a href="mailto:PamO@clear.net.nz">PamO@clear.net.nz</a>

- Lisa Dyson (Events Co-ordinator)
- Pam Oliver (Secretary)
- Kathryn Nemec (Treasurer)
- Te Pora Thompson (Maori Liaison)
- Suaree Borrell (Maori Liaison)
- Steffan Brough (ERO Liaison)
- Simone Randle (Convenor)

#### What are the challenges for your Branch?

Two events have been cancelled due to insufficient levels of interest. The Auckland Committee is committed to meeting the professional development needs of members and will be canvassing for event ideas. All ideas and thoughts are warmly welcomed!

#### Ka kite anō

# **Branch highlights 2014-2015 (continued)**

#### Waikato/Bay of Plenty

**Membership:** ANZEA membership within the Waikato/Bay of Plenty region continues to grow with the majority of members coming from the public sector, as well as a small but strong cohort of independent evaluators. Current membership stands at 53.

Our branch has corporate members including Education Review Office (ERO) and Waikato Regional Council. We would like to acknowledge the support we have received from both ERO and Population Health Waikato DHB for supporting our 2014-15 ANZEA events through providing venues for Branch meetings.

Debbie Goodwin resigned from her position as Convenor and Dianna Beattie and Michelle MacLachlan took over through a shared convenor role, with support from other committee members. Other committee members include Debbie Goodwin, Louise Were, Jacqui Henry and Diana Beattie

We have three of our Waikato / Bay of Plenty members on the ANZEA National board: Debbie Goodwin, Kate McKegg (ANZEA Convenor) and Louise Were (Māori Development).

**Events run:** This year the Waikato/Bay of Plently ANZEA branch has only run four events, however these events have been valuable and have focussed on a lot of networking opportunities between members and sharing practice ideas and learnings. We do have difficulty given our region is quite geographically spread from Waikato through to Bay of Plenty so travel can be a barrier to attendance. We are looking at utilising teleconference facilities more so in future to increase attendance and interest to others who may not want to travel the distance. In the later part of the 2014 year we held a networking event which provided an opportunity for members to share an update about current work, learnings and challenges. Discussion was also had around the proposed Evaluation Standards.

At the Christmas event in December we had a presentation from our own committee members which covered the developmental evaluation process utilised within Māori and Pacific contexts to build awareness and tools for evaluation. This was an interesting presentation that shared learnings and strengths from the process and provided some thinking around what it takes to build strong cultures and systems of evaluative thinking and practice. We also discussed and shared national board developments with members.

In February of this year, we were privileged to have a special guest attend our branch event and have more of an informal "round the table" conversation with Rita Fierro. Rita is a social researcher, programme evaluator, organisational development consult, activist and trainer. She shared some of her interesting work helping organisations within North America and Africa which created much discussion and questions into her insightful work and practice.

Our last branch event for this period will be held at the end of June where we will have the research and evaluation team from Population Health, Waikato DHB provide a brief presentation to share some of the

capacity and capability building projects they have been involved in both internally and externally and their learnings of empowering others to value and undertake their own evaluations.

Below is a summary of the events that we ran July 2014-June 2015

ANZEA Waikato/Bay of Plenty branch events July 2014 – June 2015		
Networking	Opportunity for members to share and update about	
23 <sup>rd</sup> September 2014	current work, learnings and challenges.	
Christmas event: Debbie	Building evaluation into new projects – using	
Goodwin and Louise Were	developmental evaluation.	
10 <sup>th</sup> December 2014		
Rita Fierro	Informal round the table discussion with Rita around her	
20 February 2015	evaluative practice helping organisations within North America and Africa	
Research and evaluation team,	Capacity and capability building for "non-evaluators":	
Population Health Waikato DHB	presentation around the capacity and capability building	
25 <sup>th</sup> June 2015	projects and key learnings.	

**Thank you** to the small but dedicated committee, as well as the significant support from Kate McKegg in facilitating access to a range of presentations and speakers and supporting local committee members.

#### Going forward:

- We need new members to support at a committee level.
- Need to look at utilising video-conferencing more often for branch events to ensure those from our wider region in the Bay of Plenty can also have the opportunity to be a part of the sessions without the travel.
- Planning sessions at the start of each period dedicated to the discussion and planning of at least four key events for the year.

#### **Lower North Island**

#### Wellington ANZEA Branch Report July 2014 - June 2015

**Membership:** ANZEA membership from the Wellington region continues to be strong with the majority of members coming from the public sector, as well as a small but strong cohort of independent evaluators.

# **Branch highlights 2014-2015 (continued)**

**Gratitude to organisations that supported the branch:** ERO, SuPERU, MBIE and Te Puni Kōkiri were supportive of our ANZEA events, providing venues for which we are grateful. We would also like to acknowledge the support from independent consultancy firms Martin Jenkins and Allen and Clark.

**Events run:** This year the Wellington ANZEA branch has focussed on bringing some new and exciting practice ideas to members and associates in the Wellington region. In the later part of the 2014 year we ran a full programme of events that included: the Pasifika perspective on bringing values into evaluation; approaches such as collective impact, developmental evaluation, using big data and their value to our practice; and reflections on how the way we do our work can influence use.

At the Christmas event we considered the impact of systems ideas on evaluation, learned of a new government led group that emerged for the Year of Evaluation, and discussed SuPERU's role in the social services sector. This led to a fascinating discussion about the state of evaluation in New Zealand and identified a number of challenges for the evaluation community.

Here is a summary of the events that we ran in 2014:

ANZEA Wellington branch events July – December 2014		
Dr. Tamasailau Suaalii-Sauni:	Prioritising the "Va" in value and evaluation: an Aotearoa	
30 July 2014	Pasifika perspective	
Salena Davie: 29 August 2014	The collective impact buzz – fad or future?	
Debbie Goodwin and Louise	Building evaluation into new projects – using developmental	
Were: 14 September 2014	evaluation	
Clare Bear and Judy Oakden:	It ain't just what you do, it's also the way that you do it:	
31 October 2014	Evaluation processes that deliver maximum impact and	
	influence	
Charles Sullivan and Guido Stark	Administrative data: Evaluative use & introducing the IDI	
14 November 2014		
Christmas session: 5 December		
2014	<ul> <li>Prosaic or Profound? The impact of systems ideas on</li> </ul>	
<ul> <li>Bob Williams</li> </ul>	evaluation practice	
Simon Williamson	<ul> <li>Update about the government-led event for the Year of Evaluation in Wellington in collaboration with ANZEA, AES and possibly the academe</li> </ul>	
<ul> <li>Gail Kelly &amp; Vasantha</li> <li>Krishnan</li> </ul>	<ul> <li>An introduction to Superu's role in increasing the use of evidence across the social services sector to make better decisions to improve outcomes for New Zealand families, whānau and children.</li> </ul>	

# **Branch highlights 2014-2015 (continued)**

With a wide range of events planned for the Year of Evaluation in 2015, ANZEA Wellington branch decided to run a one-day symposium rather than a number of different events in the first half of the year. The symposium was well attended by over 80 participants. One of the features of the day was a programme that allowed plenty of time for discussion amongst participants. Feedback indicates this format was appreciated; that participants wanted time to connect with each other.

We appreciate the support from the speakers who made time in their busy calendars to contribute to this event. We also acknowledge the sponsorship by Martin Jenkins, Allen and Clarke and Te Puni Kōkiri. We'd especially like to mention work of the Symposium sub-committee; Rae Torrie, Shaun Akroyd, Matilde Tayawa, and Kathleen (Ata) Samu; who envisioned and championed this event and shouldered the lion's share its organisation. Below is the programme we ran for this event:

ANZEA Symposium Programme 21 April 2015		
Policy and evaluation – Talking	alking <b>Helen Wyn,</b> Deputy Chief Executive, Department of Prime	
past each other?	Minister & Cabinet	
	Jane Davidson, Director, Real Evaluation Ltd	
	Chair: Kate McKegg, Convenor, ANZEA Board	
What do different sectors need	David Stuart, Team Leader Research and Evaluation,	
from evaluation?	Wellington City Council	
	Cheryl Davies, Manager, Tu Kotahi Māori Asthma Trust	
	Anna Butler, General Manager, Ministry of Social	
	Development	
	Sonia Chen, Senior Advisor, Ministry of Health	
	Heleen Visser, Acting Senior Manager Research, Research	
	Division, Ministry of Education	
	lan Hines, Executive Director, J R McKenzie Trust	
	Chair: Michael Mills, Director, Martin Jenkins	
Does culture have any role in	<b>Lisa Jane Rogers,</b> Senior Advisor, Ministry of Education	
policy and evaluation?	<b>Syd King</b> , Principal Evaluation Adviser, New Zealand	
	Qualifications Authority	
	Patricia Vermillion Peirce, Senior Associate, Allen + Clarke	
	Chair: Nan Wehipeihana, Kinnect Group	
Leadership and evaluation	Gail Kelly, Director, Social Policy Evaluation and Research Unit	
capacity-building	Kate McKegg, Kinnect Group	
	Robin Peace, Associate Professor, Massey University	
	Richard Shaw, Associate Professor, Massey University	
	Chair Simon Williamson, MBIE	
Concluding comments	Jane Davidson, Director, Real Evaluation Ltd	

**Farewell for Jane Davidson:** For those of you who may not know, Jane Davidson is heading for Seattle in the US shortly. We ran a joint farewell event for Jane with AES and the Government Evaluators Group on the evening of the ANZEA Symposium.

This was a very relaxed and informal evening where the community had time to share stories of our experiences with Jane, and show our appreciation to her for the very significant contribution she has made to our evaluation community.

**Committee membership:** The Wellington ANZEA branch committee remains strong. Marnie Carter and Kathleen (Ata) Samu both left the Wellington Region and we thank them for their tremendous contribution to the committee. We also had some new faces join us this year and are delighted to welcome Matilde Tayawa, Andre van der Walt, Shelly Rao, and Vyletta Arago-Kemp. Many hands make being on the committee a pleasure and not too taxing for anyone.

The current committee is: Judy Oakden (Convenor), Shaun Akryod (Secretary), Rae Torrie (Treasurer), April Bennett, Anne Dowden, David Stuart, Matilde Tayawa, Andre van der Walt, Shelly Rao, and Vyletta Arago-Kemp.

New branch and committee members are always welcome, so if you would like to become involved, please get in touch with us at wellington.ANZEA@gmail.com

#### **Upper South Island**

#### **Christchurch ANZEA Branch Report July 2014 – June 2015**

September 24, 2014 was our AGM with a presentation from Bridget O'Regan from Ako Aotearoa, Centre for Tertiary Excellence.

#### **Elections were held** and the following positions confirmed.:

Chair: Libby Gawith. Secretary: Sarah Wylie resigned. Sue Carswell was voted in.

Treasurer: Libby Gawith (interim).

Members: Chrys Horn resigned. Michael Winter to replace Chrys on the committee. A new member of ERO included Greg Tucker. Sarah Wylie, Will Allen, Julie Foley to remain on the committee. Julie to remain a member based in Wellington.

#### Brief discussion of branch activity for next 12 months.

4 main activities:

- 1. e-activity or online chats, forums etc Will Allen and Michael Winter to lead
- 2. Social activity and networking quarterly Sue Carswell to organise.
- 3. Piggy backing on Welllington ANZEA activity Julie Foley to keep us informed of activities in Wellington to promote to branch members in Christchurch who travel to Wellington regularly.
- 4. Guest speakers annually or six monthly post ANZEA conference or as or as organized or offered.

Anyone wanting to come and present talks in Christchurch would be MOST welcome. Please contact Libby Gawith or Sarah Wylie or Sue Carswell.

Sorry, we have been very quiet down here in Christchurch this year. We are due to get more motivated next semester.

# **ANZEA Board 2012-2014**

Marnie Carter Fiona Cram

Julie Foley

Debbie Goodwin Heather Hamerton

Julian King Syd King Carol Mutch

Kate McKegg (Convenor)

Pale Sauni

Violet Tu'uga-Stevenson

Nan Wehipeihana

Louise Were

# ANZEA Board 2014-2016

Sarah Appleton-Dyer

Adrian Field

Debbie Goodwin (Treasurer)

Seini Jensen

Kate McKegg (Convenor)

**David Stuart** 

Rachel Trotman

Violet Tu'uga-Stevenson

Nan Wehipeihana

Louise Were

Paula White

**Ro Parsons** 

#### **ANZEA Branch Committees 2014-2015**

#### **Auckland Branch**

Simone Randle (Convenor)
Pam Oliver (Secretary)

Kathryn Nemec (Treasurer)

Lisa Dyson, Events

Steffan Brough, ERO liaison Suaree Borrell, Maori liaison Layla Lyndon-Tonga, Maori liaison

#### Waikato/Bay of Plenty Branch

Debbie Goodwin (Treasurer)

Jacqui Henry (Secretary)

Michelle MacLachlan (Branch Convenor)

Louise Were

Diana Beattie

#### **Lower North Island Branch**

Judy Oakden (Branch Convenor)

Shaun Akroyd (Secretary)

Rae Torrie (Treasurer)

**April Bennett** 

Anne Dowden

**David Stuart** 

Matilde Tayawa

Andre van der Watt

Shelly Rao

Vyletta Arago-Kemp

#### **Upper South Island Branch**

Libby Gawith (Branch Convenor)

Sarah Wylie (Secretary)

Will Allen

Sue Carswell

Julie Foley

Carol Mutch

**Greg Tucker** 

Michael Winter

# **ANZEA Conference Committees 2014-2015**

#### **Conference 2014 Committee**

Marnie Carter

Steve Tracey

Louise Were

Nan Wehipeihana

Pam Oliver

Jane Vanderpyl

Jeff Adams

**David Stuart** 

Pauline Dickinson

**April Bennett** 

Laurie Porima

#### **Conference 2015 Committee**

Sarah Appleton-Dyer

Pauline Dickinson

John Dickson

Lisa Dyson

Adrian Field

Nishadie Jayasekera

Seini Jensen

Melitta Rigamoto

Naomo Sauni

**Steve Tracey** 

Nan Wehipeihana

Louise Were

Paula White