



ANNUAL REPORT 2020

Contents

Co-Convenor's Report 2019-2020	2
ANZEA Members 2020	5
A focus on our achievements	5
Acknowledgements	7
Treasurer's Report	8
Annual Accounts to 31 March 2020	9
Branch Highlights 2019-2020	15
Auckland Branch Report	15
Waikato/Bay of Plenty Branch Report	16
Wellington Branch Report	17
Christchurch Branch Report	19
ANZEA Board representatives	20
ANZEA Board 2019-2021	20
ANZEA Branch Committees 2019-2020	20
Auckland Branch	20
Waikato/Bay of Plenty Branch	20
Wellington Branch	20
Christchurch Branch	20
ANZEA Conference Committees 2019-2021	21

ANZEA Co-Convenor's Report 2019/2020

Adrian Field and Seini Jensen

Challenge and change

Tēnā koutou katoa and warm Pacific greetings

We present this annual report during a tumultuous period both nationally and globally, with the spread of COVID-19 throughout the world. As we reached the end of the 2019 calendar year, few foresaw the impact that the emerging pandemic would have. Even in Aotearoa, which has weathered the COVID storm more strongly than most countries, we have not been immune from the impacts of the pandemic on whānau, communities, business, not for profit organisations, and government.

ANZEA has been deeply affected by COVID-19 and we have had to significantly adapt our approach to maintain viability, and also to seize opportunities to strengthen ANZEA's contribution to the evaluation profession and the role of evaluation in Aotearoa.

The challenges and changes for ANZEA were not limited to COVID-19. The new Board of ANZEA was elected in June 2020. The process of bedding in the new board, and recruiting and orienting our first Executive Director, Dairne Poole, all took significant time, energy, and cost. In her six months in the Executive Director role, Dairne was able to undertake valuable work in planning for new systems, engaging with members and strengthening ANZEA's value proposition; however, Dairne ultimately decided to pursue other career opportunities. At the same time, Jody Connor joined her partner in Australia, requiring the Board to consider its entire personnel/contracting model.

As a Board, we decided that this was not the right time to place further funds at risk in appointing a replacement Executive Director, and we decided to return to a working board model, with the support of the ANZEA managers.

We recruited two new ANZEA managers, Tess Laurenson and Raewyn McLean, who share responsibilities of membership recruitment and liaison, communications, finance, business systems, website management and professional development programme logistics. Both Tess and Raewyn have brought fresh energy and vitality to the organisation.

As COVID-19 spread and as lockdown loomed, the Board and the conference committee made the difficult decision to postpone the 2020 Conference to March 2021. One way or another, we look forward to a successful conference in 2021.

The challenges we faced meant that a more "tactical and transformational" approach from the Board was required. We moved from three meetings per year to monthly, shorter meetings to build and maintain momentum, and stay abreast of developments.

Lockdown also meant that our well-established face to face models of professional development and branch engagement were not viable. From this challenge, we have

developed an exciting online professional development programme, containing a mix of free lunchtime events that have been incredibly well attended, and are now rolling our paid half-day and multi-day professional development opportunities. These will continue into the year ahead and offer much greater opportunities for connecting ANZEA members across Aotearoa, including many who for reasons of distance and isolation were often unable to participate in branch and professional development activity.

Despite the many challenges of this period, we are greatly heartened by the response of Board members, our managers, and the wider evaluation community. We are excited and confident for the future of ANZEA and the new connections that are being forged, both with our membership and with the wider evaluation community.

In the remainder of this report we present further detail on ANZEA's progression over the past year.

Staying true to ANZEA's vision

As co-convenors we continue to work with our Board, local branches, strategic partners, the ANZEA community and many others who support the Association's work, to strive towards our shared vision of:

Promoting, advocating and advancing high quality evaluation to shape better futures in Aotearoa New Zealand

As a board we picked up the mantle of the existing strategic plan 2016-2019, and the three key workstreams: strengthened relationships and community, building evaluation quality and practice, and supporting a flourishing ANZEA organisation. These continue to guide our activity, and as we plan for a flourishing ANZEA beyond the current challenges of COVID, they will inform our thinking for the future.

Strengthening our relationships and community has seen ANZEA:

- Continue to strengthen our ways of working with Mā te Rae – Māori Evaluation Association and the ANZEA Pasifika Fono to support the advancement of Māori and Pacific evaluation and evaluators. We are continuing to support the strategic objectives of Mā te Rae and the implementation of the Pacific Evaluation Strategy.
- Internationally, we have continued to build our relationship with the Australasian Evaluation Society (AES). This has seen us connecting here in Aotearoa, and in Australia through our Co-Convenor roles, and in planning for a collective evaluation voice in the international evaluation sphere. We are excited to continue these conversations and further strengthen our relationship to benefit both our members. Examples of our increased relationship have included ongoing local events in Wellington. Kara Scally-Irvine, an ANZEA Board member, also has regional and committee roles in AES and further supports linkages between the two organisations.
- Internationally, Debbie Goodwin continues to represent Mā te Rae, the Fono, AES and ANZEA at the International Organization for Co-operation in Evaluation (IOCE -<https://www.ioce.net>). This work is receiving international recognition with

other associations and communities keen to connect and learn as the group works to elevate the many voices of indigenous evaluation. Paula White has provided facilitation support to an interactive Regional Virtual Consultation on Evaluation, COVID19 and Sustainable Development Goals. Nan Wehipeihana continues to be the ANZEA representative on the newly formed governance committee for The Evaluation and Evidence Hub at the Australia and New Zealand School of Government.

Activities to support building evaluation quality and practice have been supported by:

- *Evaluation Matters*, our New Zealand evaluation journal continues to support capability building and international recognition of evaluation in Aotearoa. This is due to the support of Editor-in-chief, Fiona Cram, the Editorial Board, NZCER, reviewers and fabulous submissions from the authors. We are excited to see and support the continued success of the journal.
- The Waikato-led ANZEA Conference Committee has made excellent progress, despite the setbacks of lockdown, in planning for a successful conference in March 2021.
- Our new online webinar capability is offering a positive new professional development direction. Our thanks to leaders in the evaluation field for developing online offerings, to the ANZEA managers for ably bringing this shift about, and to our professional development sub-committee of Rae Torrie, Kara Scally-Irvine and Karen Bissell.

A highlight of 2019 was the international recognition given to longstanding ANZEA members for their contribution to evaluation. Firstly, Kate McKegg, Judy Oakden, Debbie Goodwin, and Jacqui Henry received the 2019 AEA Outstanding Evaluation Award for their developmental evaluation with Waikato Regional Council. At the same awards, Jane Davidson received the 2019 AEA Paul F. Lazarsfeld Evaluation Theory Award, recognising her substantial contribution to the evaluation field over many years. We congratulate Kate, Judy, Debbie, Jacqui and Jane for their well-deserved accolades.

To support a flourishing ANZEA organisation, ANZEA has:

- Continued to strengthen our infrastructure through the development of our website. Our website was considerably refreshed throughout 2019 and 2020.
- Shifted from quarterly meetings to meeting every month. All our Board meetings now occur online, with the added benefit of reducing costs for the organisation.

We thank Jody Connor and Dairne Poole for their service to ANZEA and wish them well for the future.

ANZEA would not flourish without the support of its members and others. We would like to acknowledge everyone who has contributed to ANZEA in the past year, in previous years and into the future. ANZEA is its people, and your support is hugely important for ensuring that ANZEA continues to be relevant and of value to those working in, using and commissioning evaluation.

Our report now takes the opportunity to reflect on our membership and key achievements, followed by some more specific acknowledgements.

ANZEA Members 2019 – 2020

Refining our systems and processes has supported a more systematic approach for engaging with our members. This has been important for supporting our financial stability and the growth of the Association. We currently have 457 members (123 individual: 334 corporate).

A focus on our achievements

Strategic goal	Strengthened Relationships and Community: To grow understanding of evaluation, build the evaluation community and contribute to the creation of ethical, safe and competent evaluative and commissioning environments
Priorities	<ol style="list-style-type: none"> 1. Build and strengthen the evaluation community nationally and globally 2. Promote open dialogue, discussion and understanding about how evaluation contributes to the improvement and development of appropriate and effective policies, programmes and services for the social, economic and environmental betterment of Aotearoa New Zealand.
Highlights	<ul style="list-style-type: none"> ● Continued engagement with Mā te Rae to support their strategic objectives and support the advancement of Māori evaluation and evaluators. ● Continued engagement with the Pasifika Fono as a special interest group that works towards fulfilling the vision of the Pasifika Fono Strategy and action plan. ● Continue to strengthen our relationship with the AES to provide benefits for both our organisations and members. This could include shared professional development opportunities. ● Continue to connect with the IOCE and other international bodies to share and learn about evaluation theory and practice to support the growth and development of evaluation in Aotearoa. ● Active engagement with established and emerging partner agencies in central government.
Strategic goal	Building Evaluation Quality, Capability and Practice: To support the needs and aspirations of the evaluation community and improve evaluation capability, thinking and practice
Priorities	<ol style="list-style-type: none"> 1. Provision of high quality, relevant professional development and

	<p>learning</p> <ol style="list-style-type: none"> 2. Build evaluation capacity and capability in Aotearoa 3. Support and promote professional, competent, credible and ethical evaluation 4. Promote evaluative thinking through ANZEA activities and initiatives
Highlights	<ul style="list-style-type: none"> ● Our shift to online professional development delivery has extended our reach to members across Aotearoa. ● Local ANZEA branches have provided a range of capability building opportunities for our members. These have been highly valued and a key strength of our connections with members. Likewise, the shift to online professional development has extended the potential for engagement between branches on a regular basis. ● Our evaluation journal, “Evaluation Matters”, continues to receive international recognition and provides a fantastic mechanism for sharing evaluation from Aotearoa with the world.
Strategic goal	Flourishing ANZEA Organisation: To be a strong, professional, viable, sustainable and connected Association
Priorities	<ol style="list-style-type: none"> 1. To be responsive, adaptive and meet the needs of members – nationally and regionally 2. Grow and broaden ANZEA membership and representation 3. Continue to increase ANZEA revenues to grow the organisation 4. Continue to build strong and inclusive governance and management 5. Engage members in ANZEA kaupapa, vision and strategic direction 6. Continue to raise the profile of the organisation
Highlights	<ul style="list-style-type: none"> ● Engaging with our membership ensures the ANZEA board remains cognisant and reflective of the needs of its members. This has been supported by our website, email postings, Pulse surveys, and Facebook page. Rapid-feedback ‘Pulse’ surveys have enabled our professional development team to gain insight from our members and plan new activities. ● Our website remains a key means of connecting with our members, and has been further developed and enhanced over 2019-20, including the return of a fully-functional consultant directory. ● ANZEA membership remains stable, and the Board and management will be working together to continue to develop our membership and strengthen our offerings and benefits for existing members.

Acknowledgements

We would like to take this opportunity to acknowledge the support of our Executive Committee members, Sarah Appleton-Dyer, Anne Bateman and Steve Tracey, for your support over our term.

As a board, your continued leadership has been a huge support to us as Co-Convenors and for ANZEA locally, nationally and internationally.

We would like to recognise and thank everyone who has generously given your time, energy, creativity and support to the association over the past year, and beyond. We would also like to acknowledge the organisations that support ANZEA, both financially and in kind. Your collective contributions make a real and tangible difference and enable us to grow and sustain our community of practice, that is ANZEA.

We would like to acknowledge our Managers, Tess Laurenson and Raewyn McLean. We deeply value your energy, enthusiasm, willingness to learn and breadth of skills that you both bring, and you have been critical to turning around ANZEA in the face of the many challenges of the past year.

Finally, to our board, thank you to you all for your continuing commitment to our profession by continuing to grow and support evaluators and evaluation in Aotearoa.

Nō reirā, tēnā koutou kātoa

ANZEA Treasurer's Report 2019/2020

Anne Bateman

Developments and Achievements 2019-2020

Total revenue received in the 2019/20 financial year was \$61,684. Total expenses incurred was \$154,048, resulting in a deficit of \$92,364. A budget deficit was planned for the 2019/20 year, to allow for further development in between bi-annual conference years. Considering this, ANZEA's financial position remains healthy. As at 31 March 2020, our total accumulated funds amounted to \$79,494.

Professional Development events income of \$600 was below envisaged levels for 2020 financial year. Concentrated drive on Professional Development income for 2020/2021 period has begun and is achieving results.

ANZEA has continued with its solid performance with membership and member services in 2019/20 Membership revenue amounted to \$34,201. Corporate Membership is exceeding Individual membership again for this period.

ANZEA's contracted Manager/Contractor fees increased this year to \$91,188. The increase is attributable to the appointment of an Executive Director (short term appointment).

To ensure we continue to grow our retained earnings we will need to ensure a stronger performing financial year in 2020/21, membership, Professional Development opportunities and conferences being key vehicles. We will continue to adapt in the business environment of a global pandemic (COVID-19).

Jefferies Nock and Associates, Chartered Accountants have audited ANZEA's Annual Financial Report (Charities Audit). In their opinion, our reported outcomes and outputs are suitable and our financial position is in order.

Please see financial statements for the year ended 31 March 2020 below.

Additional Notes

I undertook the Treasurer role in 2019, after the ANZEA Board elections. My grateful thanks to the Co-Conveners, ANZEA Executive, Board, and ANZEA Managers (Tess and Raewyn), for their support.

Annual Accounts to 31 March 2020

Statement of Cash Flows

Aotearoa New Zealand Evaluation Association Incorporated

For the year ended 31 March 2020

'How the entity has received and used cash'

Account	2020	2019
Cash Flows from Operating Activities		
Donations, fundraising and other similar receipts	0	170
Fees, subscriptions and other receipts from members	41,107	43,608
Receipts from providing goods or services	19,419	154,262
Interest, dividends and other investment receipts	999	1,518
Cash receipts from other operating activities	5,456	740
GST	724	1,301
Payments to suppliers and contractors	(158,950)	(167,579)
Donations or grants paid	0	0
Cash flows from other operating activities	(345)	(16,867)
Total Cash Flows from Operating Activities	(91,590)	17,153
Cash Flows from Investing and Financing Activities		
Receipts from sale of investments	0	0
Payments to purchase investments	0	0
Cash Flows from Other Investing and Financing Activities	0	0
Total Cash Flows from Investing and Financing Activities	0	0
Net Increase/ (Decrease) in Cash	(91,590)	17,153
Cash Balances		
Cash and cash equivalents at beginning of period	180,447	163,294
Cash and cash equivalents at end of period	88,857	180,447
Net change in cash for period	(91,590)	17,153

Statement of Accounting Policies

Aotearoa New Zealand Evaluation Association Incorporated

For the year ended 31 March 2020

'How did we do our accounting?'

Basis of Preparation

The entity has elected to apply PBE SFR-A (NFP) Public Benefit Entity Simple Format Reporting - Accrual (Not-For-Profit) on the basis that it does not have public accountability and has total annual expenses equal to or less than \$2,000,000. All transactions in the Performance Report are reported using the accrual basis of accounting. The Performance Report is prepared under the assumption that the entity will continue to operate in the foreseeable future.

Goods and Services Tax (GST)

The entity is registered for GST. All amounts are stated exclusive of goods and services tax (GST) except for accounts payable and accounts receivable which are stated inclusive of GST.

Income Tax

Aotearoa New Zealand Evaluation Association is wholly exempt from New Zealand income tax having fully complied with all statutory conditions for these exemptions.

Bank Accounts and Cash

Bank accounts and cash in the Statement of Cash Flows comprise cash balances and bank balances (including short term deposits) with original maturities of 90 days or less.

Changes in Accounting Policies

There have been no changes in accounting policies. Policies have been applied on a consistent basis with those of the previous reporting period.

Notes to the Performance Report

Aotearoa New Zealand Evaluation Association Incorporated

For the year ended 31 March 2020

Account	2020	2019
1. Analysis of Revenue		
Donations, fundraising and other similar revenue		
Conference Sponsorship Income	0	0
Donations Received	0	170
Faster Forward Fund Income	0	0
Total Donations, fundraising and other similar revenue	0	0
Fees, subscriptions and other revenue from members		
Corporate Membership Subscriptions (CMS)	17,943	14,553
Standard Individual Membership (IMS)	15,470	20,584
Not-for-profit Individual Membership	788	345
Total Fees, subscriptions and other revenue from members	34,201	35,482
Revenue from providing goods or services		
ANZEA Events Income	0	0
Wellington Branch Income	8,206	0
Conference Dinner Income	0	0
Conference Hui Maori Income	0	0
Conference Pākehā Forum Income	0	0
Conference Pre/Post Workshop Income	0	0
Conference Registrations Income	10,250	142,785
Conference Silent Auction Income	0	0
Consultants Directory Income	1,383	1,064
Professional Development Income	600	6,262
Work Opportunities Income	2,228	4,151
Total Revenue from providing goods or services	22,667	154,262
Interest, dividends and other investment revenue		
Interest Income	999	1,518
Total Interest, dividends and other investment revenue	999	1,518
Other revenue		
Income distribution	0	0
Other Income	4,816	740
Total Other revenue	4,816	740
Account	2020	2019
2. Analysis of Expenses		
Volunteer and contractor related costs		
Manager - Development & Training	0	0
Manager Costs	3,487	868
Manager Events Fee	0	0
Manager Fee	83,996	36,840
Other contractors	3,705	2,713

Total Volunteer and contractor related costs	91,188	40,421
Costs related to providing goods or services		
Advertising	0	260
ANZEA Events Expenses	2,845	7,956
ANZEA Subs & Fees	8,999	3,324
Auckland Branch Expenses	0	0
Bank Fees	1,053	2,338
Board Meeting Expenses	10,341	5,555
Conference Other Expenses	0	0
Evaluation Journal	6,750	6,750
Executive & Other Meetings	0	0
Low cost assets	25	302
Miscellaneous/Contingency	0	0
Printing & Stationery	34	179
Waikato Branch Expenses	0	0
Website Expenses	2,275	3,517
Wellington Branch Expenses	7,471	216
Total Costs related to providing goods or services	39,793	30,397
Grants and donations made		
Donations Made	0	0
Total Grants and donations made	0	0
Other expenses		
Accounting Fees	2,650	0
Audit Fees	0	1,600
Conference ANZEA Website	0	0
Conference Catering - Lunch, Teas, Monday Forums	0	32,542
Conference Committee Expenses	0	0
Conference Delegate Folder Costs	0	0
Conference Dinner Expense	0	0
Conference Entertainment - Deductible	0	2,107
Conference Happy Hour	0	0
Conference Hui Maori Expenses	0	0
Conference Keynote Accommodation Expenses	0	0
Conference Keynote Additional Expenses & Gifts	0	0
Conference Keynote Fees	0	0
Conference Keynote Travel Expenses	0	0
Conference Management	2,980	19,213
Conference Management - Fixed	0	0
Conference Online Registration Fees	0	0
Conference Presenter Fees	0	6,770
Conference Presenter Travel Expenses	0	6,925
Conference Powhiri Koha	0	0
Conference Printing, Name Tags, & Stationery	260	0
Conference Refunds	0	0
Conference Venue AV Expenses	4,977	12,260
Conference Venue Room Hire	0	0
Conference Workshop Additional Travel/Accommodation	0	0
Conference Workshop AV	0	16,944
Conference Workshop Catering Expenses	0	0
Conference Workshop Presenter Fees	0	0
Conference Workshop Printing & Stationery	0	0
Faster Forward Fund Expense	0	0
Financial & Legal Advice	0	0
Realised Currency Gains/Losses	250	28
Working Together More Fund Expense	0	0
Depreciation	11,950	1,900
Total Other expenses	23,067	100,289

Account	2020	2019
3. Analysis of Assets		
Bank accounts and cash		
ANZEA Auckland Branch - 02	0	1,716
ANZEA Christchurch Branch - 05	0	414
ANZEA Main Account - 00	23,738	58,444
ANZEA Pasifika Fono - 09	5,829	5,829
ANZEA PayPal	1,576	3,472
ANZEA Saver Account - 08	53,036	102,037
ANZEA WaiBOP Branch - 03	0	2,460
ANZEA Wellington Branch - 04	0	2,275
Debit Card Account - 01	4,678	3,800
Total Bank accounts and cash	88,857	180,447
Debtors and prepayments		
Accounts Receivable	552	(1,075)
Total Debtors and prepayments	552	(1,075)
Fixed Assets	11,950	1,900
Total Fixed Assets	11,950	1,900

	2020	2019
4. Analysis of Liabilities		
Creditors and accrued expenses		
Accounts Payable	3,520	0
GST	(3,119)	(2,625)
Income in Advance	18,766	10,340
Total Creditors and accrued expenses	19,167	7,715
Other non-current liabilities		
Scholarship Funds	2,698	2,698
Total Other non-current liabilities	2,698	2,698

Account	2020	2019
5. Accumulated Funds		
Accumulated Funds		
Opening Balance	170,859	149,793
Accumulated surpluses or (deficits)	(91,365)	21,065
Total Accumulated Funds	79,494	170,859
Total Accumulated Funds	79,494	170,859

6. Commitments

There are no commitments as at 31 March 2020 (Last year - nil).

7. Contingent Liabilities and Guarantees

There are no contingent liabilities or guarantees as at 31 March 2020 (Last year - nil).

8. Related Parties

There were no transactions involving related parties during the financial year.

9. Events After the Balance Date

There were no events that have occurred after the balance date that would have a material impact on the Performance Report (Last year - nil).

10. Ability to Continue Operating

The entity will continue to operate for the foreseeable future.

Branch Highlights 2018-2019

Auckland Branch Report

Organisations that supported the branch: We wish to thank ERO for their continued support in providing a venue for our meetings.

The current Auckland Branch committee: The branch committee was made up of Allan Wyllie, Adrian Field, Steffan Brough, Sarah Greenaway, and Tony O'Connor (who joined part way through), with support from Steve Tracey. We are operating as an executive committee and sharing roles rather than having specific roles, although Allan is acting as Treasurer and Sarah manages the panui for the events. We welcome members who are interested in volunteering for this committee.

Events run in 2019/20:

Only one event was run this year. We did have plans for more in the first half of 2020 but covid put an end to that.

On 6 November we had a very good meeting with Bob Picciotto presenting on 'The history of evaluation ... and what may lie ahead'. There was a good attendance and a lot of discussion.

Waikato/Bay of Plenty Branch Report

Convening the next ANZEA Conference has been a key focus for the Waikato/ Bay of Plenty branch during the 2019/20 year. Conference was to have been held in Rotorua in July 2020, however regrettably the events of recent months have forced the Conference to be rescheduled to March 2021.

Our learning community strategy of using branch events as a forum for knowledge sharing within the branch was continued in a session on Information Use Maps which focused on members' experiences of systems for managing project/evaluation information. Plant & Food Research provide a venue for branch events at no cost to the branch, which has enabled us to make branch events free to attend in recent years.

The Waikato/Bay of Plenty Branch is small, with 29 individual members, in comparison to 34 members in the 2017-18 year. Our membership is spread across a wide regional area, and attendance at branch events is modest. The development of an online professional development approach for ANZEA since Covid-19 lockdown offers the potential for increased access and participation for branch members.

Wellington Branch Report

Membership

Wellington is a large branch comprising approximately half of all ANZEA members. The majority of members come from the public sector, with corporate membership continuing to be strong, with a smaller group of independent evaluators.

2019/20 was another positive year for the branch with a strong and varied programme of events, and some new directions developed as a result of the PD challenges associated with the COVID-19 global pandemic.

Support to members

The branch committee supports ANZEA members and other evaluators in Wellington by running a professional development programme throughout the year. We do this by running an events programme of one to two hour sessions regularly. We continued to manage paid professional development workshops in Wellington during 2019.

2020 saw a significant disruption to normal PD activity with COVID-19 closing down offices, and public gatherings banned effectively from March to June 2020. The Wellington Committee has supported a whole-of-ANZEA pivot to online professional development and two successful online presentations were held in April/May and June (see below). A number of events were planned for July onwards, when the Wellington branch joined the other regional branches to establish wider coordination of online free professional development, with the ANZEA Board PD sub-group agreeing to manage future online paid Professional Development. This is an exciting development because it opens up all branches to wider options and shares the effort of organising these events. It takes a bit of pressure off the Wellington committee to arrange events on a monthly schedule. The intention is that some face-to-face meetings will occur periodically alongside the online offerings.

There has been some learning about ‘what works’ in online PD along the way and as at June 2020 the Wellington branch were creating protocols for ANZEA online PD practice and generally contributing to the national discussion about good practice. The branch will be looking at 2020/21 to strike a good balance between online events, supporting local ANZEA members to gather face to face in Wellington, and hybrid events where appropriate.

There were 7 professional development events coordinated by the branch in 2019/20 as follows.

3 July 2019: *Evaluation basics* Heather Nunns. Full day paid workshop

8 August 2019: *A fireside chat with Jane Davidson*. A Questions and Answer session with Jane Davidson. Held at ERO national office.

31 October 2019: *Into the great wide open (data): Understanding and using big data in evaluations*. Drs Jessie Wilson and Nick Preval Allen + Clarke, Wellington, New Zealand. This presentation built on earlier PD sessions around big data and evaluation. Held at ERO national office.

2 December 2019: *Evaluation and Value for Money - an approach using evaluative reasoning and mixed methods*. Julian King. Full day paid workshop

4 December 2019: *ANZEA Xmas function (in partnership with AES)*. Evening session of food/wine and three evaluation themed and xmas themed pechakucha presentations.

April/May 2020: *Meeting and presenting remotely: What are we learning?* Online PD hui, three sessions. Judy Oakden, Pragmatica.

9 June 2020: *Well-being, policy and social return on investment: what do we know about measuring human welfare and how can this be used to inform policy?* Online PD hui. Conal Smith.

AES relationship

In February 2020 David Stuart and Kathy Fielding met with Wellington counterparts of AES. It was a very positive meeting and it was agreed to use a shared calendar to avoid event clashes, and to cross promote events to our respective memberships where appropriate. There seems to be goodwill to support each other's events and collectively provide rich professional learning opportunities for Wellington and national evaluators. It is likely that the Xmas function will continue to be a joint event.

Thank you to host organisations

In 2019/20 the Wellington branch received significant support from ERO (in particular), Wellington City Council, and Ministry for Culture and Heritage. We are particularly grateful to them for their willingness to provide venues for our ANZEA events and branch meetings.

The Committee

There were some significant changes to the committee in 2019/20. Matilde Figuracion, Paula White and Shelley Reo resigned from the committee, each after significant years of service. Rae Torrie pulled back from the Branch Convenor role and Kathy Fielding stepped in (initially with Matilde before her departure). In early 2020 Kathy decided to step down and David Stuart is the current convenor. We welcomed two new members, Rory Sudfelt from ERO, and Cristine Roseveare from Massey University. The committee has continued to meet monthly and has used online hui to meet during the COVID-19 lockdown and beyond.

Current members are: David Stuart, Kathy Fielding, Vicki Wilde, Rae Torrie, Anne Dowden, Rory Sudfelt and Christine Roseveare.

ANZEA management support

The branch has strongly valued the support of the ANZEA managers in 2019/20 – most recently Tess Laurenson who has provided excellent support for event management.

Christchurch Branch Report

Christchurch branch of anzea is a small but active group. In 2019, we had a number of get-togethers for our members.

27 November 2020, we had a well attended Canterbury relevant session at Ara Institute of Canterbury from Sonia Fitchett (formerly NZRed Cross) & Margaret Kilvington (ISREF-Independent social research, evaluation & facilitation) looking at the topic of 'Bringing evaluation in-house: NZ Red Cross review of their Kaikōura/Marlborough earthquake response.

Friday 13th Sept: Evaluation in the Education Sector – hosted by UC Education Plus & CAM Director, Dr John Boereboom. John lead a discussion on their assessment and monitoring work with schools and the data analytic and sharing techniques they use so schools can make evidence based decisions, plan, goal set and report. CAM (The Centre for Assessment and Monitoring) provides high quality assessments and surveys for NZ primary and secondary schools and was based at the UC College of Education.

July 10, 2019 we met with Dairne Poole from ANZEA at the eco friendly Fermentist microbrewery and tap room. Dairne wanted to recruit a few members to help inform the future direction of ANZEA. We talked broadly and used her innovation interview tool. Fantastic meeting with amazing food.

May 17, 2019 at Rata FoundationHazeldean Business Park. A small group gathered to discuss various topics of interest including: Experiences of co-designing evaluations, Experiences of engaging different groups of stakeholders, Experiences of maintaining engagement and participation throughout the evaluation, Experiences or ways of encouraging the utilisation of evaluation findings. A most useful and robust discussion took place.

13th March, 2019 at Ara Institute of Canterbury, Will Allen lead a well attended meeting and discussion about Theory of Change. This session attracted researchers at Ara and other interested parties. Will, as always, did a magnificent presentation and evoked great questions from the attendees.

28 February, 2019 - we met as a group of keen evaluators at Sue Carswell's place in Glynne Crescent in Spreydon to make plans for the year. WE had a wonderful summer's evening brainstorming topics and areas of interest. Anzea upper south island well launched for 2019!

ANZEA Board Representatives 2019-2020

Adrian Field (Co-convenor)

Anne Bateman (Treasurer)

Jane Godfrey

Kara Scally-Irvine

Karen Bissell

Kathleen (Ata) Forrest

Melanie Riwai-Couch (Stepped down from the board in early 2020)

Paula White

Rae Torrie

Sarah Appleton-Dyer

Seini Jensen (Co-convenor)

Steve Tracey

ANZEA Branch Committees 2019-2020

<p>Auckland Branch Adrian Field Allan Wyllie (Branch Convenor) Sarah Greenaway Steffan Brough Tony O'Connor Steve Tracey</p>	<p>Waikato/Bay of Plenty Branch Diana Beattie (Branch Co-Convenor) Toni White (Branch Co-Convenor) Jacqueline Henry Kate McKegg Louise Were Debbie Goodwin</p>
<p>Wellington Branch Anne Dowden David Stuart (Branch Convenor) Christine Roseveare Rae Torrie Rory Sudfelt Vicki Wilde Kathy Fielding</p>	<p>Christchurch Branch Libby Gawith (Branch Convenor) Sue Carswell (Secretary) Will Allen Greg Tucker Sarah Wyllie</p>

ANZEA Conference Committee 2019-2020

Diana Beattie (Co-convenor)

Judy Oakden

Kara Scalley-Irvine

Louise Were (Co-convenor)

Paula White

Roxanne

Shelley Rao

Toni White (Co-convenor)

Wendy Boyce

Conference Management Team

Stuart Challis (Events Manager)

Raewyn McLean (ANZEA Finance Manager)

Tess Laurenson (ANZEA Manager)